



**Business Services
Sector Team**

**GLOBAL
M&A
PARTNERS**

The Business Services Team

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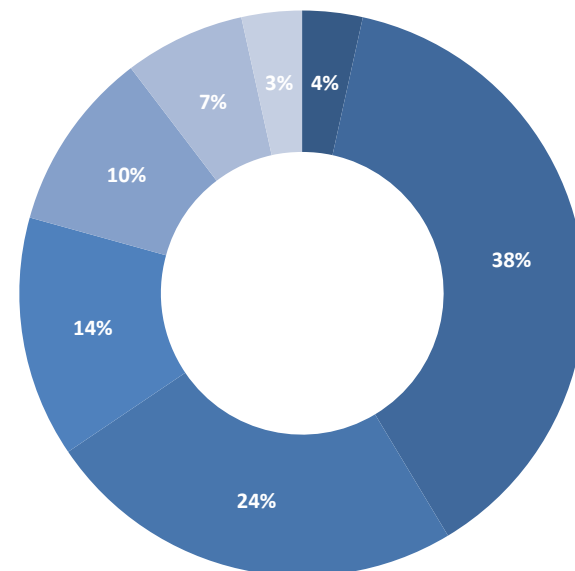
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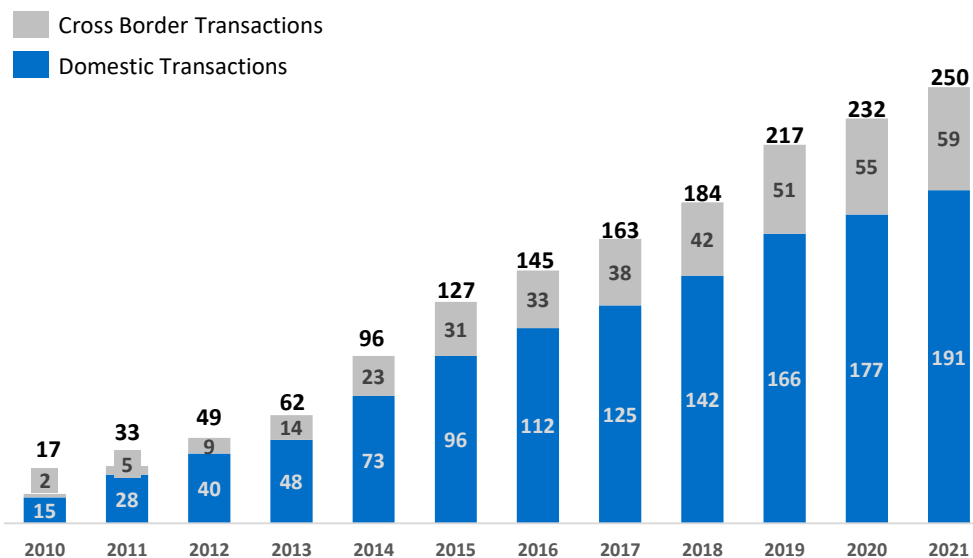
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Scope and Track Record

Coverage



Cumulative Closed Transactions (since 2010)



¹ in the last decade

20%+ Cross Border Deals¹

350+ Transactions Completed¹

Selected Business Services Transactions (Extract)



BW BELLWETHER **LOTS GROUP**

LOTS Group a global transportation company acquired Bellwether Forest Products

Sweden USA **GLOBAL M&A PARTNERS**

Advisor to the buyer

Z-TECH **MGroup Services**

The sale of Z-Tech Control Systems, a provider of Electrical, Control and Instrumentation services, to M Group Services

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Advisor to the seller

pdc **Pace**

PDC Laboratories acquired by Pace Analytical Services a portfolio company of Aurora Capital Partners

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Advisor to the seller

Cheme **VULCAIN**

A Canadian specialty process engineering firm has been acquired by Consultys, a subsidiary of Vulcain Engineering

France Canada **GLOBAL M&A PARTNERS**

Advisor to the seller

PRESIS INFRA **RATOS**

Leading Norwegian maintenance provider in critical transportation infrastructure

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Advisor to the seller

BAUTECH PERSONAL **europo**

Regional specialised staffing and recruiting company sold to a growing Swiss national personnel service provider

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Advisor to the seller

WEBFORCE **WCP** Weinberg Capital Partners

Impact Partners, Odyssee Venture and the Management team sold a minority stake of WebForce3 to Weinberg Capital Partners

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Advisor to the seller

ifc **MediaSchool**

Sale of IFC by Eric Dupressoire & IXO Private Equity to MediaSchool backed by Florac

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Advisor to the seller

KETER **TPG**

Keter Environmental Services, Inc. recapitalized by TPG Growth

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Advisor to the seller

TSG

Acquisition of Kälte-, Klimatechnik Manfred Wegner GmbH, a German HVAC service provider by TSG (France)

France Germany **GLOBAL M&A PARTNERS**

Advisor to the buyer

Red Digital **movilway**

Telefonica del Peru S.A.A. sold its 40% stake in Red Digital del Peru S.A.C. to Movilway Peru S.A.C.

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Advisor to the seller

S/T/M **TSG**

Acquisition of Sitim, a Croatian leader in technical facility management and HVAC by TSG (France)

France Croatia **GLOBAL M&A PARTNERS**

Advisor to the buyer

Nor Tekstil **Leo AS**

Nor Tekstil is the market leader in cleaning, washing, and rental solutions of all types of textile services in Norway.

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Advisor to the seller

CROSSLAKE **FALFURRIAS**

Provider of technology due diligence and software consulting in the U.S.

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Advisor to the seller

Fidelix Group **Assemblin An**

Sale of Fidelix, a Finnish company offering climate smart building automation and management systems

Sweden Finland **GLOBAL M&A PARTNERS**

Advisor to the seller

Roy Strom **LRS** LAKESHORE Recycling Systems

Roy Strom Family of Companies' Refuse Services and Transfer Station Businesses acquired by Lakeshore Recycling Systems

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Advisor to the seller

GB

The hazardous waste recycling company GB GmbH was sold to a German family office

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Advisor to the seller

AM Security Oy **BLC**

Sale of Finnish security product and service provider company AM Security Oy

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Advisor to the seller